

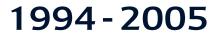
# League Marketing in the Future

David Szlezak, Managing Director EHF Marketing GmbH

Cologne, 26.5.2016



### 1. History of EHF Champions League





- 1994 : 1<sup>st</sup> winner TEKA Santander
- Sport competition vs. economic component / market study on advertising
- EHFM decision making process
- Foundation and implementation

# 2005 - 2009



| 2005/06  | 2006/07  | 2008/09  |
|--|--|--|
| FOUNDATION<br>of EHF Marketing<br>after bankruptcy of<br>Sponsor Service | CENTRAL MARKETING<br>• partner: Sportfive<br>• product development<br>• unique flooring<br>• consistent branding<br>• clear advertising setup<br>• "full service agency" | <ul> <li>IN HOUSE</li> <li>exit with Sportfive</li> <li>sales</li> <li>production &amp; logistics</li> <li>sponsors: Interwetten,<br/>Jack&amp;Jones, etc</li> </ul> |

# 2010-...



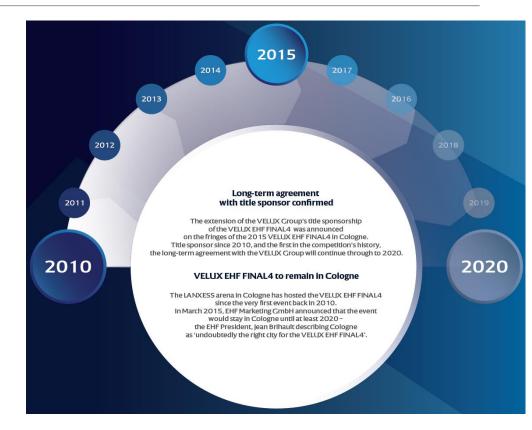
| 2010/11   | 2011/12  | 2013/14  |
|---|--|--|
| ALL NEW<br>• VELUX as title sponsor<br>• new final format: FINAL4<br>• internal restructuring<br>• LCD project with SHARP | NEW LOOK <ul> <li>design relaunch</li> <li>proper logistics system with K&amp;N</li> </ul> | <ul> <li>WOMEN &amp; MEDIA RIGHTS</li> <li>central marketing deal<br/>with MP &amp; Silva</li> <li>new final format for WCL:<br/>Women's EHF FINAL4</li> </ul> |



### 2. Status quo

#### EHF MARKETING

## ...until 2020







### 2.1. Facts and Figures VELUX EHF CL



#### 23 COUNTRIES

#### **31 TEAMS**



#### 204 MATCHES

**850,000** SPECTATORS live in the arenas all over Europe



FACTS & FIGURES





**360 million** PEOPLE people watching the games on TV worldwide



250,000 FANS of social media community more than **12,000 MINUTES** of exciting match action

| KEY MARKETS |         |  |         |
|-------------|---------|--|---------|
|             | HUNGARY | GERMANY SPAIN  | DENMARK |
| FRANCE      |         |  | POLAND  |
|             |         | VELUX A CHARTONS<br>KEY MARKETS  |         |
|             |         | in terms of<br>live audience<br>competitions performance<br>TV audience<br>sports interest<br>social media stats |         |
|             | 2       | Sel 1  |         |





#### PARIS SAINT-GERMAIN HANDBALL HAS THE HIGHEST BUDGET OF ALMOST € 15 MIO.

#### THW Kiel (GER)

reached at least the Group Phase **19x** since the beginning in 1993/94





AROUND THE TEAMS

> In 2014/15 **Besiktas MOGAZ HT** was the first club to ever qualify from Turkey

10 different clubs from **DENMARK** have been part of the competition's history.

KIRIL LAZAROV (MKD) is leading the all-time TOP SCORER ranking with 977 goals and 13 participations

**Alfred Gislason** is the only coach who won the title with two different teams three times: 2002 SC Magdeburg | 2010 & 2012 THW Kiel



883,351 likes on the official facebook page of Paris Saint-Germain Handball

The last seasons's top scorer is MOMIR ILIC from Hungarian MKB-MVM Veszprem with 114 GOALS in 16 MATCHES.



FC BARCELONA HAS WON THE COMPETITION **8 TIMES** AND LEADS THE BOARD OF ALL-TIME WINNERS **SKOPJE** (MKD) is present in the competition with two teams for the third season in a row (2013/14 - 2015/16)





### 2.2. Facts and Figures WOMEN'S EHF CL



**22** TEAMS

FACTS & FIGURES

**17** COUNTRIES

**200,000** LIVE SPECTATORS

3,773 HOURS BROADCASTED 60 COUNTRIES REACHED 130 MILLION PEOPLE WATCHING





HCM

BAIA MARE

1960



Since the first WOMEN'S EHF FINAL4 in 2014, two teams managed to qualify for every one of the season's highlight - **Buducnost** and **HC Vardar** 







teams in both the VELUX

and the WOMEN'S EHF

Champion League

#### ANITA GÖRBICZ

is leading the all-time TOP SCORER ranking with 741 goals and 14 seasons played



For eight consecutive years, **GYÖR** qualified for at least the semi finals, a streak only stopped by HC Vardar in 2015



#### Hypo Niederösterreich still is the most successful

**club** with **+355 goals** since the development of the competition in 1994 although not being qualified for the half finals since 2008

**32 Clubs** from **20 countries** have joined the competition so far







## 3. Challenges



#### 3.1. TV

# TV broadcaster VELUX EHF FINAL4 2016



| GER         | Sky Germany                | ESP | Esports3         |
|-------------|----------------------------|-----|------------------|
| HUN         | Sport TV                   | DEN | DR               |
| POL         | NC+                        | DEN | Viasat           |
| POL         | Eleven Sports              | CRO | Hrvatski telekom |
| FRA         | beIN Sports                | CRO | HRT              |
| EU          | ehfTV.com                  | MKD | MRT              |
| BIH/MNE/MKI | BIH/MNE/MKD/SRB Arenasport |     | Sport1           |
| SWE         | Viasat                     | SLO | Sport TV         |
| NOR         | Viasat                     | TUR | Dsmart           |
| ROU         | Digi Sport                 | GRE | OTE Sport        |
| ROU         | Dolce Sport                | POR | Sport TV         |
| ESP         | Teledeporte                | ITA | Sportitalia      |

| Sport1              |
|---------------------|
| NTV+                |
| Teleclub            |
| Eleven Sports       |
| 365                 |
| YLE                 |
| beIN Sports         |
| beIN Sports         |
| Esporte Interactivo |
| Eleven Sports       |

ISR

RUS SUI BEL ISL FIN MENA USA BRA

Asia



## 3.2. Sponsoring



### 3.3. Others



### 4. Situation in other sports



# **Central vs. decentral marketing**

- Soccer
- Basketball
- Volleyball
- Icehockey
- Handball / other leagues



### 5. Strategy

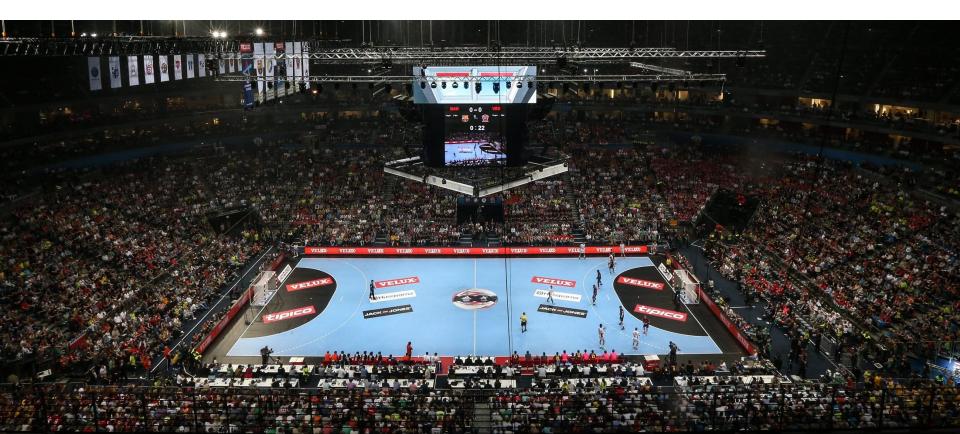
#### EHF MARKETING

# **Build a brand**



# **Clean setup**





#### EHF MARKETING

# Sponsoring



# **Media Advisory Agreement**





# **Event**

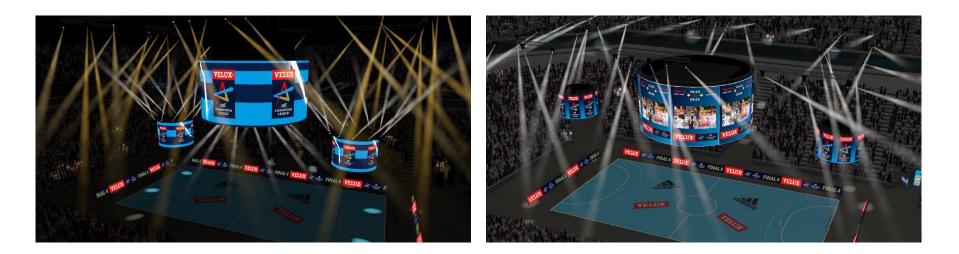


VELUX Constant FINAL 4



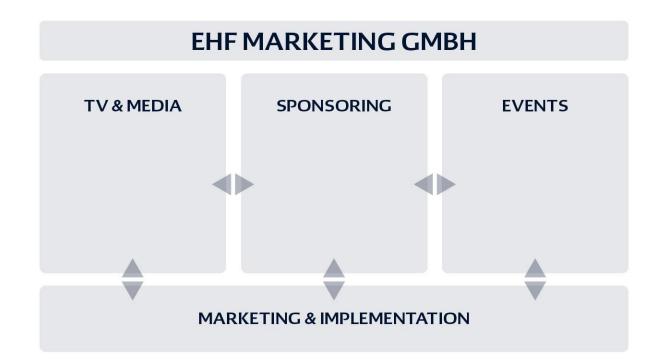
# **Evolution of FINAL4**





# ...gettin' ready ...







## **EHFTV.com - Relaunch**



# EHFTV.com - Image campaign



enf TV The best of European HANDBALL Wherever you are!

All matches of the VELUX EHF Champions League and WCMEN'S EHF Champions League, selected comes of the DKB Handball-Bundeslips, Lipp Buthaus Assobal and EHF Cups live and on demand. Don't mits the best highlights, compliations, interview, features, behind the scenes and more.



All matches of the WOMEN'S EHF Champions League and the VELUX EHF Champions League, selected games of the the European Cup's, DKB Handball Bundesliga and Liga Bauhaus Asobal live and on demand.

Don't miss the best highlights, compilations, interviews, features, behind the scenes and more.

Watch it wherever you are on ehfTV.com!

CARTER The best of European HANDBALL

Wherever you are!

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# New Website as of 2016/17



• First roll-out planed with beginning of EHF Champions League Season 2016/17

# **#MOTW**



#### **VELUX EHF Champions League**

200 matches / 18 rounds 2,074 hrs of live broadcasting full arenas in key markets and key matches one of Europe's best indoor sports competitions



#### only 1 key event

- ... to host guests ... with event branding
- ... with event brancing
- ... with shows & entertainment
- ... with intense media coverage



- > 1 pre-selected match per round
- > gets more attention and invesment
- is organized as an event rather than a match
- kick off: 16/17 season step by step implementation

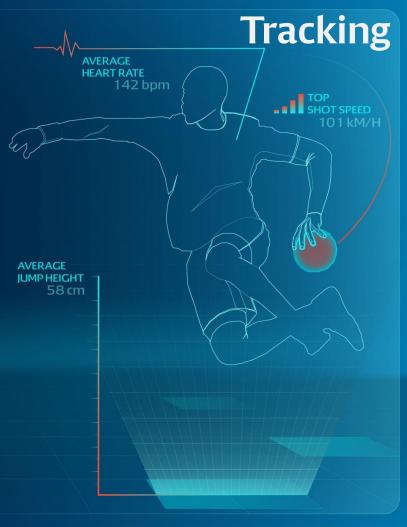
A key element of our digital vision is to provide a greater depth of data than has ever been provided before in the sport and here tracking is the magic word. Where classic scouting parameters like shots, goals and saves are sufficient to follow a match, further information like acceleration, speed of play, positioning of players and time in possession are helping to understand it.

This data will have a big impact on both coaching and the way handball is presented in media as technology enables us to delivers more insight into the sport.

| BASIC DATA  |     |        |        |
|-------------|-----|--------|--------|
| CLUB        | xxx | AGE    | 27     |
| NATIONALITY | xxx | HEIGHT | 1.92 m |

| PERFORMANC             | E DATA |                                |
|------------------------|--------|--------------------------------|
| GOALS                  | 4      | BALL<br>POSSESSION 3.17 min    |
| SHOOTING<br>EFFICIENCY | 83%    | AVERAGE<br>POSSESSION 1.03 SEC |
| ASISTS                 | 6      | FOULS RECEIVED 5               |
| PASS COMPLETION        | 98%    | FOULS COMMITED 3               |
| PASSES RECEIVED        | 91     | steals 2                       |







# THANK YOU & ENJOY YOUR EVENING